

Legal & Financial Consultations & ID Theft Resources



**Your free & confidential EAP benefit, provided by your employer, includes legal and financial consultations available at no cost to you and your eligible family members -
30 minutes per issue, with no limit on the number of issues.**

Legal

- Face-to-Face or Telephonic Consultations with an Attorney
- Assistance with issues such as:
 - Immigration
 - Domestic/Family
 - Civil/Consumer
 - Real Estate
 - Landlord/Tenant
 - Criminal
 - Estate Planning
 - IRS Matters
 - Bankruptcy
- 24/7 Emergency Resources
- Website Content Available
 - State-specific Fillable Legal Forms
 - Legal Library

Issues NOT covered by Legal Consultations:

- Employee/Employer-related matters & other work-related issues
- Malpractice

**Additional services billed at 25% off.
Employee or family member is responsible for cost of additional services.**

Financial

- Telephonic Consultations with salaried, credentialed Financial professionals who are prohibited from selling products or services.
- Financial topics available for assistance:
 - Credit Counseling
 - Debt Management/Budgeting/Spending
 - Student Loans
 - Mortgages
 - College Funding
 - Retirement
 - Tax Planning
 - Hardship
- Tax Services
- Education (Budgeting, Tax, Housing, Retirement, Credit)
- Online & Self-Help Tools
 - Calculators
 - Guides, Articles
 - Handouts

**Additional coaching billed at \$39.95/month.
Tax Services billed at 25% off provider's normal fees.
Employee or family member is responsible for cost of additional services.**

ID Theft Resources

- 60 minutes of ID Theft Counseling, with additional services billed at \$850
 - Emergency Response Kit

1-800-327-2255 www.nexgeneap.com
BalanceBenefits mobile app

Your confidential resource,
provided by 